**INTEREST RATES MARKET NOTICE**

**Date: 17 February 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC401”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 18 February 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC401

**Nominal Issued** R445,000,000

**Issue Price** 100%

**Coupon** 4.675%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 23 May 2022

**Books Close Date** 16 May 2022

**Interest Payment Date(s)** 23 May 2022

**Last Day to Register** By 17:00 on15 May 2022

**Issue Date** 18 February 2022

**Date Convention** Following

**Interest Commencement Date** 18 February 2022

**First Interest Payment Date** 23 May 2022

**ISIN No.** ZAG000183757

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC401%20PricingSupplement1802.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC401%20PricingSupplement1802.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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